



B-FLY ASSET MANAGER LLP

6-3-652, IV FLOOR, AMRUTHA ESTATES, SOMAJIGUDA, HYDERABAD - 500 0082
040 40527777, 40727777 support@b-fly.in

CHECKLIST FOR HUF FORM (Non-Individual Form)

HUF Investor Form Guidelines

- Photos of Karta to be applied on the B-Fly Individual Form on page 15 (CKYC Page of Karta)
- Photo of Karta and all other co-parcners to be applied on page 19
- Signature and Stamp of Karta as per numbering on the form

Additional Documents Required for the HUF Investor Form

- Self-Attested PAN Card of Karta without Stamp
- Self-Attested Aadhar Card of Karta without Stamp
- PAN Card of the HUF with Stamp and Sign of Karta
- Self-Attested PAN Card of all co-parcners without stamp
- Self-Attested Aadhar Card of all co-parcners without stamp
- Cancelled Cheque of HUF Account
- Last 6 months bank statement of HUF with Stamp and Sign of Karta
- Client Master (CML) of the HUF with Stamp and Sign of Karta
- 3 Years ITR with Stamp and Sign of Karta
- Profit & Loss and Balance Sheet of the HUF with Stamp and Sign of Karta
- Net worth Certificate of HUF duly certified by CA
- HUF Deed/Deed of Declaration with Stamp and signed of Karta
- List of Co-parcners with Stamp and Sign of Karta



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Contribution Agreement Guidelines

- Do not sign on page 62 and 63
- Place full signature and stamp on page 1,3,49,50 and 64
- Please place your initial and stamp on all the remaining pages

